#### Department of the Air Force

One Team, One Fight!



## SAF/DSP elnvite Replacement

## A How To with Microsoft Forms

Mr. Adam Harbold SAF/DSP 14 Apr 2025





- **■** What is Microsoft Forms
- Preview of SAF/DSP Invite
- How To Get Microsoft Forms
- How To Create Events/Templates
- Pros/Cons vs elnvites
- Questions



#### What is Microsoft Forms

- Microsoft Forms is a web app that allows users to create various types of forms that gather information from people online and store that data in the cloud for review.
- Modern application available/installed on most DoD workstations using MS Office.
- No-cost, ready-to-use, self-managed, and controllable alternative to the most critical part of elnvites; collecting RSVP data.



#### Example Invite Message

#### \*VIEW IN HTML\*

Sir/Ma'am,

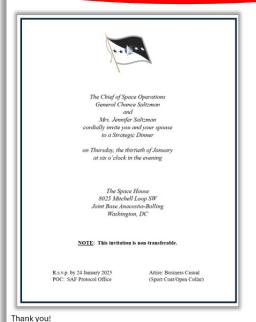
The Chief of Space Operations, General Chance Saltzman, and Mrs. Jennifer Saltzman, cordially invite you and your spouse to a Strategic Dinner, Thursday, 30 January 2025 at 6:00pm ET. Please reference the attachment for additional details and/or directions to the Space House.

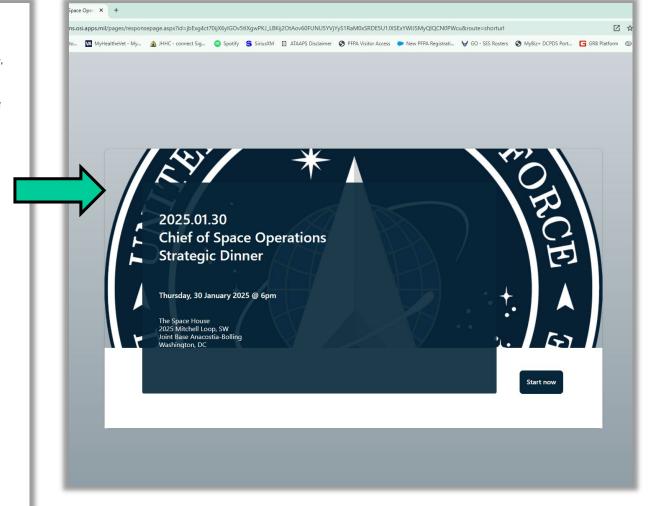
#### NOTE

If you or your guest do <u>not</u> have access to Joint Base Anacostia-Bolling, you will need to indicate as such with your RSVP and complete additional information/registration steps after our office receives the notification of your RSVP. If registration has not been completed/approved within 24 hours of your visit, contact the SAF Protocol Office, as access to the base may be delayed/denied on the day of the event.

#### CLICK ON THE LINK BELOW TO R.S.V.P. BY FRIDAY, 24 JANUARY 2025:

https://forms.osi.apps.mil/r/GXzKGmRDEZ







# How To Get Microsoft Forms & & Download The App



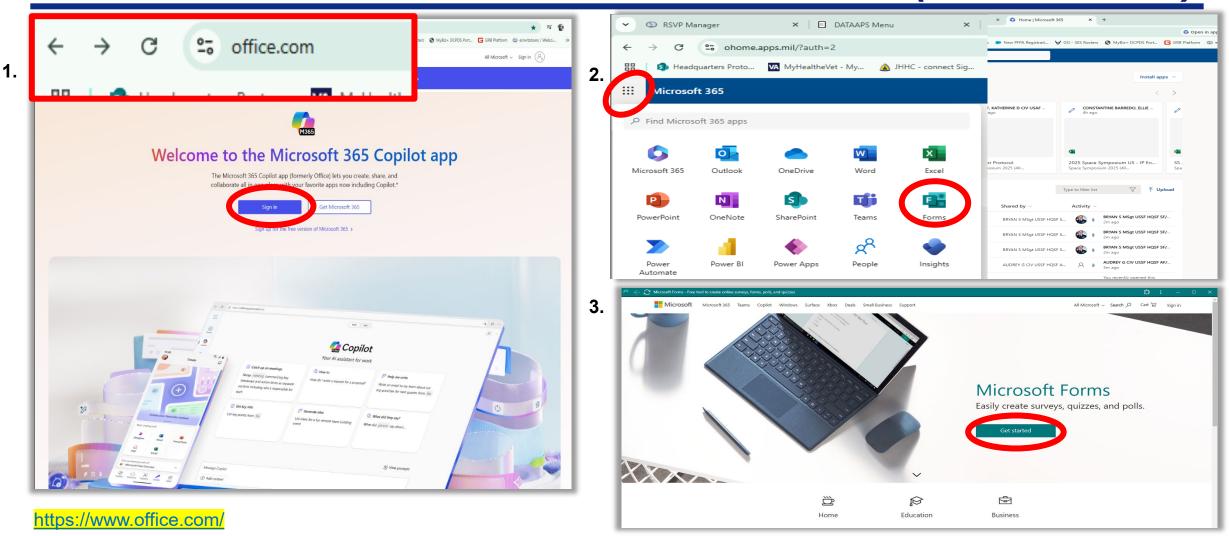
#### How To Get Microsoft Forms

- Sign into Microsoft 365 using government e-mail via browser or 365 app.
  - >https://www.office.com/

■ Download Forms app or sign in via browser from Microsoft 365.

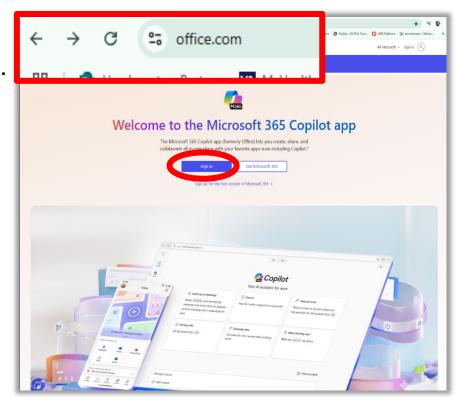


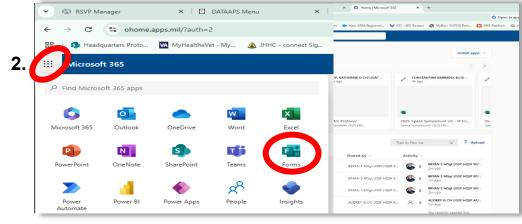
## How To Get Microsoft Forms (Web-based)

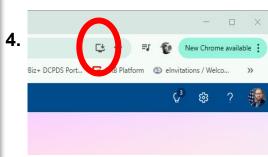


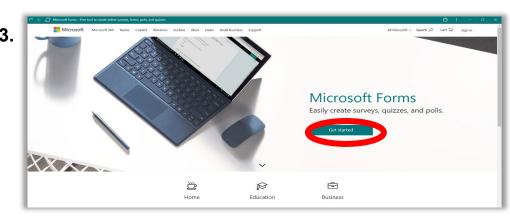


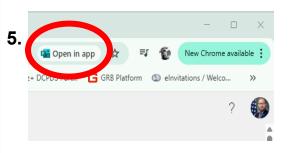
## How To Get Microsoft Forms (Application)











https://www.office.com/

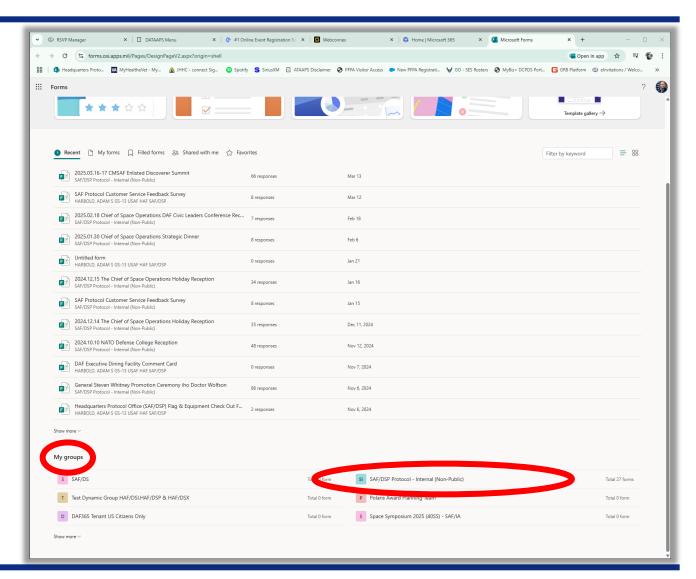


## Accessing SAF/DSP Templates



## Accessing SAF/DSP Templates

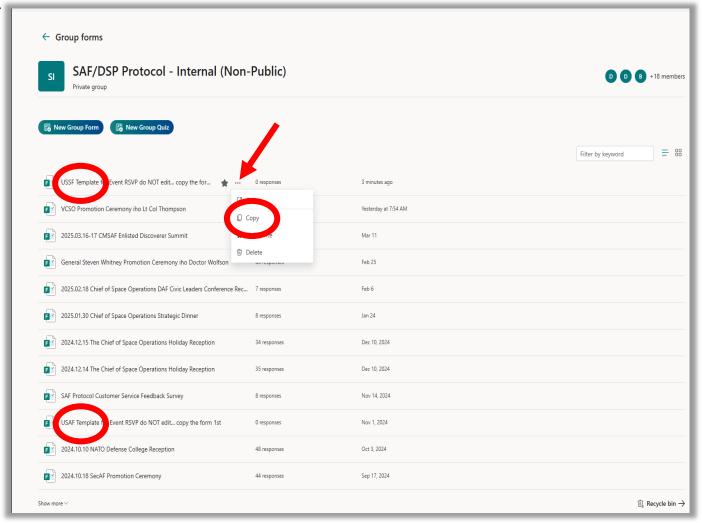
- When logging into MS Office and its applications, it will take you to your personal folder by default.
- You <u>MUST ALWAYS</u> switch to the "<u>SAF/DSP Protocol</u>— Internal" folder.
  - This enables visibility of the templates and allows coordination capabilities for everyone in DSP (as needed).
- If you do not see the "<u>SAF/DSP Protocol Internal</u>" folder, <u>scroll down into "My Groups" until you find it</u>.
  - Click on the folder to take you into the group folder.





### Accessing SAF/DSP Templates

- "SAF/DSP Protocol Internal" will appear in the upper left corner of the page.
- Scroll to find the DAF template needed for your event; USAF or USSF.
- 3. Hover the mouse over the title, place mouse cursor over the 3 dots (●●●) and single click.
- Select "copy".
- 5. The copied version of the template will ALWAYS be placed at the top of the page.
  - ➤ Be sure you are editing the duplicate copy of the template, **NOT** the original.
  - This can be verified by the (2) in the title.
  - Click on the copied version of the template.
- 6. Now you can begin editing/creating the RSVP Form for your event.
- 7. Once you begin editing, "Auto Save" is enabled.

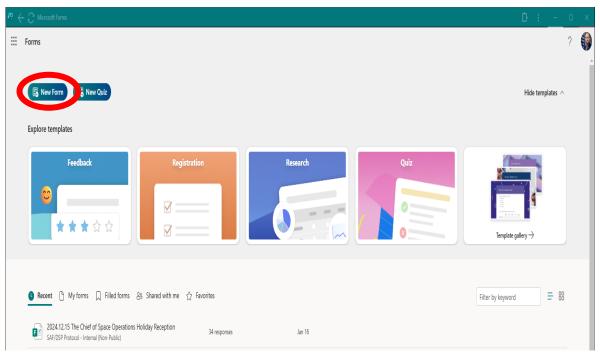


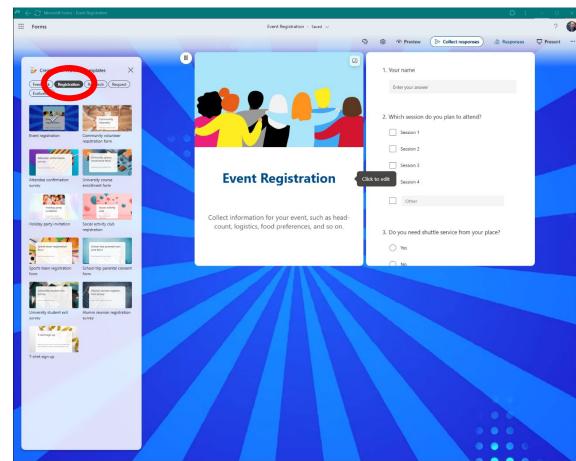


## **Creating Form Without Template**



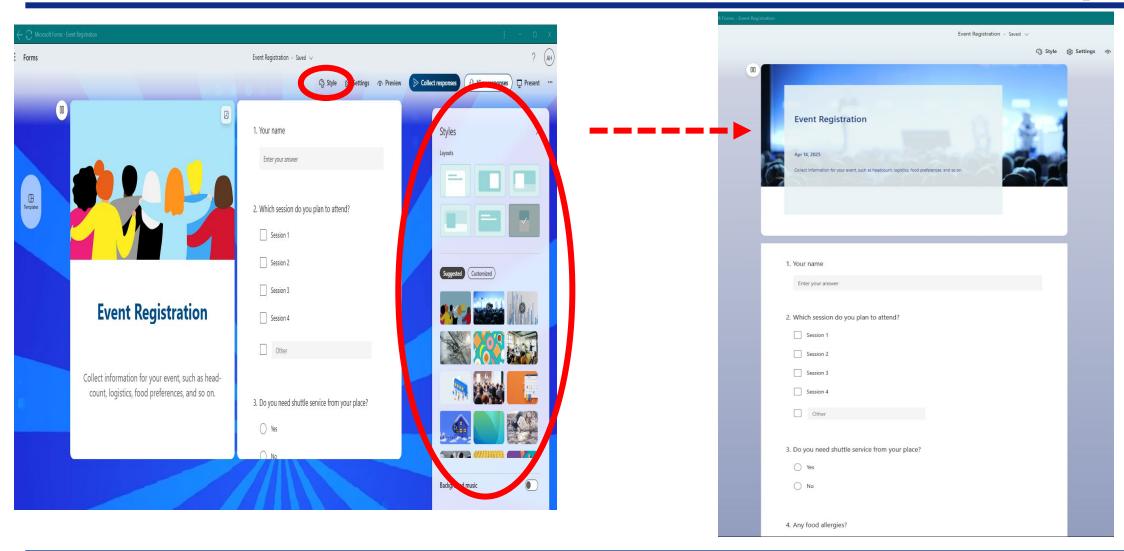
## Creating A New Event RSVP Form Without A Template







## Creating A New Event RSVP Form Without A Template





## **Customizing Your Event**



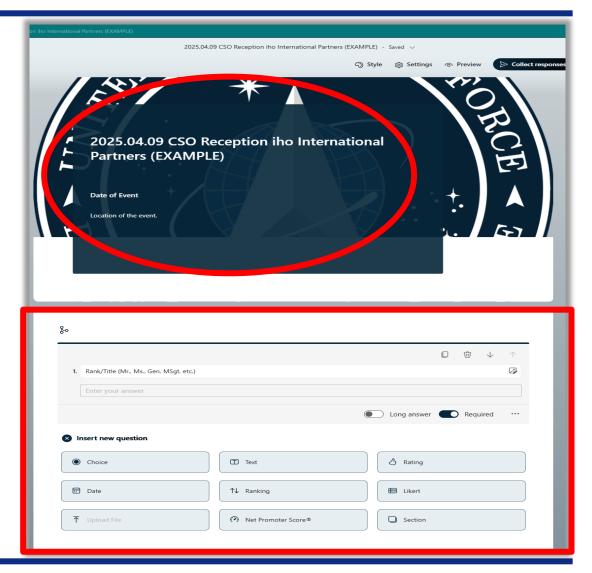
### **Customizing Your Event**

#### TITLE BLOCK:

- First, update the title with your event info
  - YYYY/MM/DD + Principal + Event Title
  - > The info you input becomes the title of the "file"
  - There is a character limit; titles should be concise.
- Second, input the date in the next block
- Third, update the location/venue info in the last block

#### ATTENDEE INFO TO BE COLLECTED:

- Review the template RSVP data already provided
- Determine what questions/information should be kept, added, and/or removed.
- Make edits/updates to the form as appropriate to your specific event.
  - Click questions to edit content
  - > Click "insert new question" and select a response type
    - > Text, Choice, Dates, etc.
  - ➤ Is it a "required" question/answer?





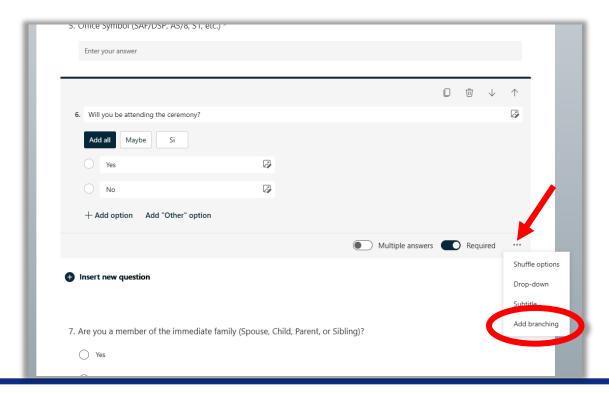
### **Customizing Your Event**

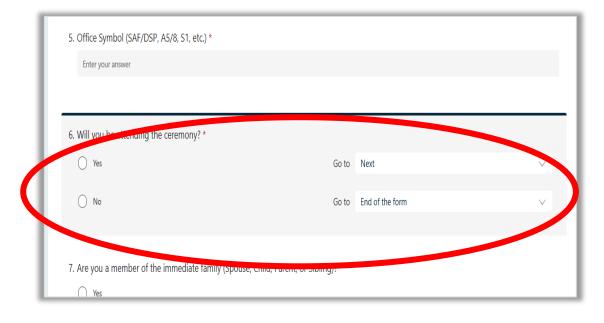
#### **BRANCHING:**

When you want certain responses to determine the next question or take guests to the end of the form

(i.e. if not attending, take guest to the end of the form)

- Place mouse cursor over the 3 dots (●●●) and single click.
- 2. Select "add branching"





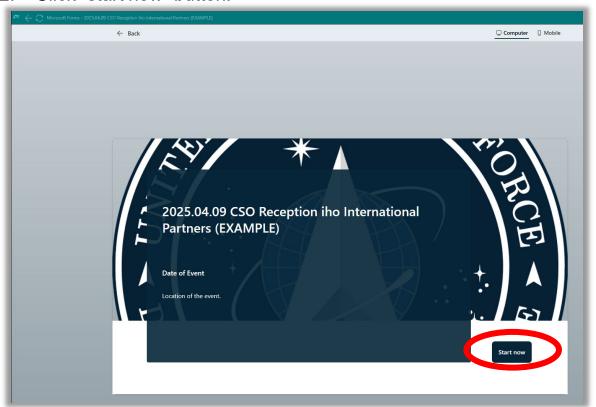


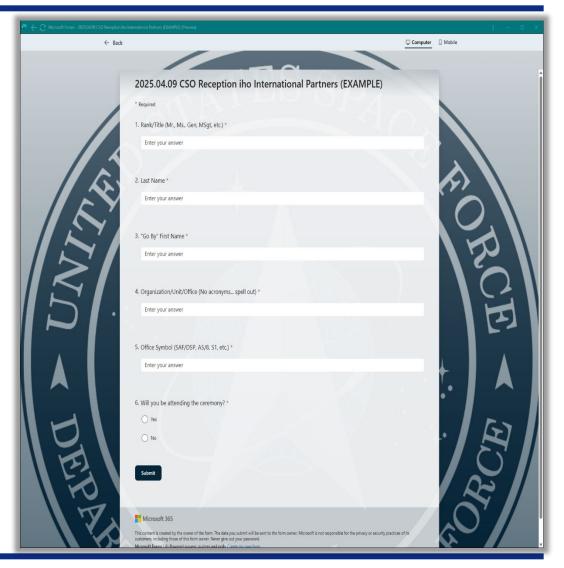
#### **Preview Your Event**

#### **PREVIEW:**

Review your changes, ensure the form looks correct, and that it captures all details needed for the event.

- 1. Select the "Preview" tab.
- Click "start now" button.



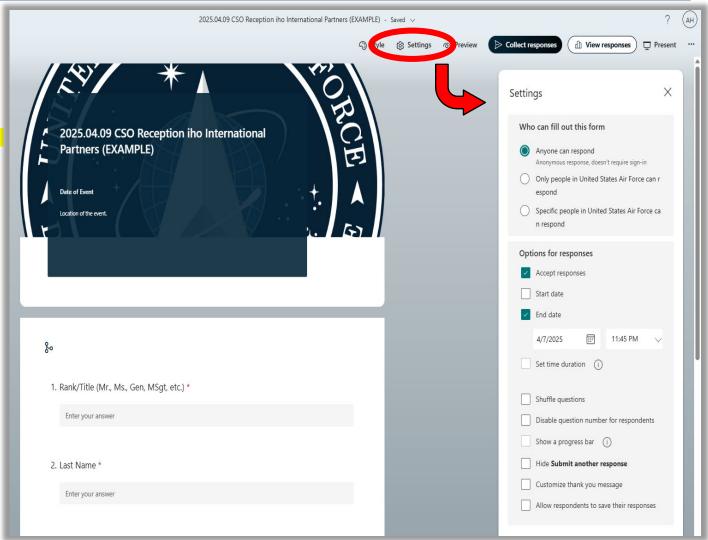




### Settings

#### **SETTINGS:**

- Who can fill out this form...
  - ✓ "Anyone can respond"
    - <u>NOTE</u>: If this is not selected, attendees outside DoD are unable to access/respond.
- Options for responses...
  - √ "Accept responses"
    - > Allows form to be completed
  - ✓ "End date"
    - Sets the RSVP close date

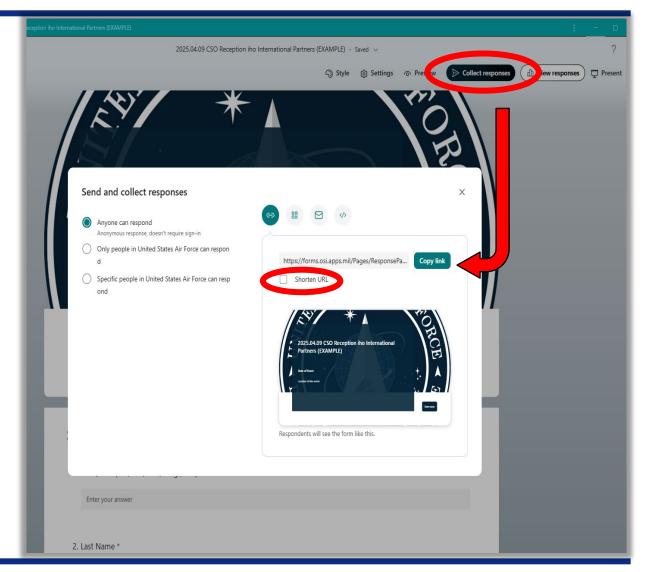




### Collecting Responses

#### **COLLECT RESPONSES ("Getting a Link"):**

- 1. Click on "Collect responses" tab
- 2. Confirm "anyone can respond" is selected
- 3. Select "Copy Link" button
  - > OPTION: You can create a shorter URL (link) by selecting "shorten URL" box directly under the link.
- 4. Paste this link into the invitation e-mail you have drafted for the event (see next slide).





## **Collecting Responses**

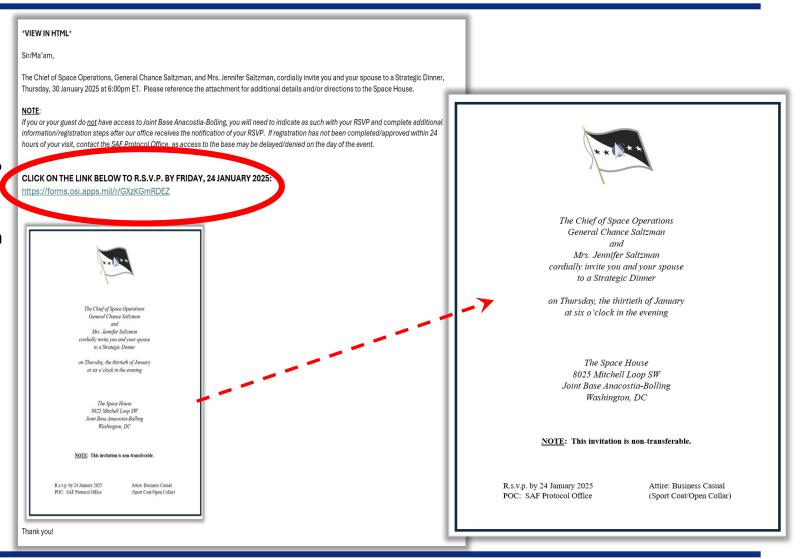
#### STANDARDIZED SAF/DSP INVITATION & E-MAIL:

- Invite and e-mail should follow standard DSP formatting/verbiage.
- E-mail will ALWAYS be sent from the SAF/DSP RSVP Workflow.
- Include the RSVP link, created in MS Forms, in the e-mail.



TEMPLATE - Standard Invite Email (SAF\_DSP).oft







## Downloading MS Forms Application



#### Pros / Cons vs elnvitations

#### **PROS**

- Modern application available/installed on most DoD workstations using MS Office.
  - Web and mobile applications
- Zero added costs to use, manage, update, develop, and maintain.
  - Estimated DAF Savings: \$2-3M annually
- Collects/produces more data points than elnvites.
  - Accessible by DoD and Non-DoD users
- Customizable to the needs of each user, unit, branch of service.
- Eliminates login issues.

#### **CONS**

- Digital invitation not produced by MS Forms.
- Invitation done manually via Word/PDF and attached to an invite e-mail.
  - E-mail will serve as invitation and include link to the RSVP on MS Forms
  - > **NOTE**: Same process as w/ elnvites